

# CITY OF WAVERLY INCOME TAX QUESTIONNAIRE

Name \_\_\_\_\_ S.S. No. \_\_\_\_\_ D.O.B. \_\_\_\_\_

Spouse's Name \_\_\_\_\_ S.S. No. \_\_\_\_\_ D.O.B. \_\_\_\_\_

Please list other members of your household who is **over 16** years of age below:

\_\_\_\_\_ S.S. No. \_\_\_\_\_ D.O.B. \_\_\_\_\_

\_\_\_\_\_ S.S. No. \_\_\_\_\_ D.O.B. \_\_\_\_\_

\_\_\_\_\_ S.S. No. \_\_\_\_\_ D.O.B. \_\_\_\_\_

Address you are moving to: \_\_\_\_\_ Move In Date \_\_\_\_\_

Have you lived in Waverly before? If so, where? \_\_\_\_\_ When \_\_\_\_\_

If you are renting, list name and address of landlord \_\_\_\_\_

If you own the property, who was the previous owner? \_\_\_\_\_

Date you purchased property? \_\_\_\_\_

## **EMPLOYMENT INFORMATION** (Full or Part-time) List everyone who is employed

### **Employer's Name**

Self: \_\_\_\_\_ Gross Yearly Income \_\_\_\_\_

Does your employer withhold income tax? \_\_\_\_\_ If so, where? \_\_\_\_\_

Spouse: \_\_\_\_\_ Gross Yearly Income \_\_\_\_\_

Does your employer withhold income tax? \_\_\_\_\_ If so, where? \_\_\_\_\_

Other(s) \_\_\_\_\_ Gross Yearly Income \_\_\_\_\_

Does your employer withhold income tax? \_\_\_\_\_ If so, where? \_\_\_\_\_

Retired  Social Security  Disabled  Temp or Perm. Unemployed  OWB/ADC   
Effective Date \_\_\_\_\_

### **IF ANY MEMBER OF HOUSEHOLD OWNS RENTAL PROPERTY PLEASE COMPLETE:**

Name of Rental Property Owner \_\_\_\_\_

Address of Rental Property \_\_\_\_\_ Date Acquired Rental \_\_\_\_\_

*I have been advised of my tax obligation and have had an opportunity to ask questions. By signing this questionnaire I agree to comply with the income tax ordinance. I have received a copy of the Waverly Tax Facts.*

\_\_\_\_\_  
*Signature* \_\_\_\_\_ *Date* \_\_\_\_\_ *Home Phone* \_\_\_\_\_ *Cell Phone* \_\_\_\_\_

\_\_\_\_\_  
*Signature* \_\_\_\_\_ *Date* \_\_\_\_\_ *Home Phone* \_\_\_\_\_ *Cell Phone* \_\_\_\_\_

The information requested on this form is essential to the establishment of your account and will be held in strict confidence.